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Alfredo R. Perez

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re** : **Chapter 11 Case No.**  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:  
**Debtors.** : **(Jointly Administered)**  
:  
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**NOTICE OF AMENDED AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON FEBRUARY 17, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable, James M.  
Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green,  
New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. LBHI's Motion to Fund a Capital Contribution to Woodlands Commercial Bank  
[Docket No. 2742]

Response Deadline: February 13, 2009 at 5:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of Alfredo R. Perez [Docket No. 2743]
- B. Order to Show Cause [Docket No. 2747]
- C. Supplement to LBHI's Motion [Docket No. 2824]

D. Statement of Creditors' Committee in Support of Motion [**Docket No. 2842**]

Status: This matter is going forward.

2. LBHI's Motion to Increase the Capital Level of Lehman Brothers Bank, FSB through (i) the Settlement of Pending Disputes and (ii) a Direct Capital Contribution of up to \$15 Million [**Docket No. 2800**]

Response Deadline: February 13, 2009 at 5:00 p.m.

Responses Received:

A. Declaration of Alfredo R. Perez [**Docket No. 2801**]

B. Order to Show Cause [**Docket No. 2802**]

C. Statement of Creditors' Committee in Support of Motion [**Docket No. 2842**]

Related Documents: None.

Status: This matter is going forward.

Dated: February 16, 2009  
New York, New York

/s/ Alfredo R. Perez

Alfredo R. Perez

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